The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

## **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

## FORM D

## **Notice of Exempt Offering of Securities**

OMB APPROVAL

OMB Number: 3235-0076
Estimated average burden
hours per response: 4.00

1. Issuer's Identity				
CIK (Filer ID Number)	Previous	None	Entity Type	
,	Names	_	- · ·	
<u>0001559998</u>		Group, Inc.	X Corporation	
Name of Issuer	Inc.	Wines & Luxury Developm	ent Group, Limited Partnership	
Gaucho Group Holdings, Inc. Jurisdiction of Incorporation/Org	41 1	Group, Inc.	Limited Liability Company	
DELAWARE	Algodon	Wines & Luxury Developm	ent Group, Inc. General Partnership	
Diversified Private Eq		ed Private Equity Corp.	Business Trust	
Year of Incorporation/Organizati	on		Other (Specify)	
X Over Five Years Ago			_	
Within Last Five Years (Spec	city Year)			
Yet to Be Formed				
2. Principal Place of Business	and Contact Information			
Name of Issuer				
Gaucho Group Holdings, Inc.				
Street Address 1		Street Address	2	
112 NE 41ST STREET		SUITE 106		
City	State/Province/Country	ZIP/PostalCode		
MIAMI	FLORIDA	33137	212-739-7650	
3. Related Persons				
Last Name	First Name		Middle Name	
Mathis	Scott		L.	
Street Address 1	Street Addres	s 2		
1445 16th Street	Suite 403			
City	State/Province	e/Country	ZIP/PostalCode	
Miami Beach	FLORIDA		33139	
Relationship: X Executive Office	er X Director Promoter			
Clarification of Response (if Nec	essary):			
Last Name	First Name		Middle Name	
Echevarria	Maria		I.	
Street Address 1	Street Addres	s 2		
14 Benmore Ter.				
City	State/Province	e/Country	ZIP/PostalCode	
Bayonne	NEW JERSEY		07002	
Relationship: X Executive Office	er Director Promoter			
Clarification of Response (if Nece	essary):			
Last Name	First Name		Middle Name	
Lawrence	Peter			
Street Address 1	Street Addres	s 2		
Flat 6, Stavordale Lodge, 10-12	Melbury Road			
City	State/Province		ZIP/PostalCode	
London	UNITED KING	GDOM	W14 8LW	
Relationship: Executive Office	er X Director Promoter			

Clarification of Response (if Necessary):		
Last Name	First Name	Middle Name
Cannon	Reuben	
Street Address 1	Street Address 2	
280 S. Beverly Dr. #208	State/Drawings/Country	7ID/DestalCode
City Beverly Hills	State/Province/Country CALIFORNIA	ZIP/PostalCode 90212
Relationship: Executive Officer X Direct		70212
Clarification of Response (if Necessary):	o. ∐oo.	
Last Name	First Name	Middle Name
Dumont Street Address 1	Marc Street Address 2	
43 rue de la Pretaire	Street Address 2	
City	State/Province/Country	ZIP/PostalCode
Verbier	SWITZERLAND	CH-1936
Relationship: Executive Officer X Direct	or Promoter	
Clarification of Response (if Necessary):		
4. Industry Group		
Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	L Netalling
Commercial Banking		Restaurants
Insurance	Health Insurance	Technology
片	Hospitals & Physicians	Computers
☐ Investing	Pharmaceuticals	
Investment Banking		
Pooled Investment Fund	Other Health Care	Other Technology
Is the issuer registered as	Manufacturing	Travel
an investment company under the Investment Company	Real Estate	Airlines & Airports
Act of 1940?	Commercial	Lodging & Conventions
Yes No	Construction	
Other Banking & Financial Services		Tourism & Travel Services
Business Services	REITS & Finance	Other Travel
Energy	Residential	Other
Coal Mining	X Other Real Estate	
	To anon riodi Zotato	
Electric Utilities		
Energy Conservation		
Environmental Services		
Oil & Gas		
Other Energy		
5. Issuer Size		
Revenue Range OR	Aggregate Net A	Asset Value Range
No Revenues	No Aggregate	e Net Asset Value
\$1 - \$1,000,000	\$1 - \$5,000,00	00
\$1,000,001 - \$5,000,000	\$5,000,001 - 9	
\$5,000,001 - \$25,000,000	<b>=</b>	- \$50,000,000
\$25,000,001 - \$100,000,000	븜	- \$100,000,000
	H	
Over \$100,000,000	Over \$100,00	
X Decline to Disclose	Decline to Dis	
Not Applicable	Not Applicable	e

6. Federal Exemption(s) and Exclusion(s) Claimed (select all	l that apply)							
	Investment Company Act Section 3(c)							
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1) Section 3(c)(9)							
	Section 3(c)(2) Section 3(c)(10)							
	Section 3(c)(3) Section 3(c)(11)							
Rule 504 (b)(1)(iii)								
	Section 3(c)(4) Section 3(c)(12)							
Rule 506(c)	Section 3(c)(5) Section 3(c)(13)							
Securities Act Section 4(a)(5)	Section 3(c)(6) Section 3(c)(14)							
	Section 3(c)(7)							
7. Type of Filing								
New Notice Date of First Sale 2023-11-30 First Sale Yet to	o Occur							
XAmendment								
8. Duration of Offering								
Does the Issuer intend this offering to last more than one year?	Yes X No							
9. Type(s) of Securities Offered (select all that apply)								
	Dealed Investment Fund Interests							
X Equity Pooled Investment Fund Interests								
Debt Tenant-in-Common Securities Option, Warrant or Other Right to Acquire Another Security Mineral Property Securities								
Security to be Acquired Upon Exercise of Option, Warrant or	Other Pight to							
Acquire Security	Other (describe)							
10. Business Combination Transaction								
Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer?								
Clarification of Response (if Necessary):								
11. Minimum Investment								
Minimum investment accepted from any outside investor \$0 US	5D							
12. Sales Compensation								
Recipient	Recipient CRD Number X None							
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number $\overline{\mathbb{X}}$ None							
Street Address 1	Street Address 2	710/04-1 0- 4-						
State(s) of Solicitation (select all that apply)	State/Province/Country	ZIP/Postal Code						
Check "All States" or check individual States	Foreign/non-US							
13. Offering and Sales Amounts								
Total Offering Amount \$4,000,000 USD or Indefinite								
Total Amount Sold \$1,530,000 USD								
Total Remaining to be Sold \$2,470,000 USD or ☐ Indefinite								
Clarification of Response (if Necessary):								
14. Investors								
	to persons who do not qualify as accredited investors, and enter th	e number of						
☐ such non-accredited investors who already have invested in								
	r may be sold to persons who do not qualify as accredited investor	rs, enter the 12						

15. Sales Commissions & Finder's Fees Expenses

check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the
  accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of:

  (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Gaucho Group Holdings, Inc.	/s/ Maria Echevarria	Maria Echevarria	Chief Financial Officer	2024-02-12

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.