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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**Date of Report:**

**June 23, 2017**

**Algodon Wines & Luxury Development Group, Inc.**

(Exact name of registrant as specified in its charter)

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**Delaware**  
State of  
Incorporation

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**0-55209**  
Commission File  
Number

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**52-2158952**  
IRS Employer  
Identification No.

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**135 Fifth Ave., 10th Floor**  
**New York, NY 10010**  
Address of principal executive offices

**212-739-7650**  
Telephone number, including  
Area code

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Former name or former address if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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**Item 3.02. Unregistered Sales of Equity Securities**

Between June 23, 2017 and July 6, 2017, the Company issued 157,626 shares of Series B Convertible Preferred Stock (“Series B Preferred”) for cash proceeds of \$1,576,255 to accredited investors. Holders of Series B Preferred will be entitled to, among other things, an annual dividend, liquidation preference, conversion to common stock of the Company upon certain events, redemption if not previously converted to common stock, and voting privileges.

For this sale of securities, no general solicitation was used, no commissions were paid, and the Company relied on the exemption from registration available under Section 4(a)(2) and Rule 506(b) of Regulation D of the Securities Act of 1933, as amended. An initial Form D was filed on April 7, 2017, an amended Form D was filed on June 15, 2017, an amended Form D was filed on June 29, 2017, and a subsequent amended Form D was filed on July 12, 2017.

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## **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant caused this report to be signed on its behalf by the undersigned, thereunto duly authorized, on the 12<sup>th</sup> day of July 2017.

**Algodon Wines & Luxury Development Group, Inc.**

By: /s/ Scott L. Mathis

Scott L. Mathis, President & CEO

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